

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K/A

(Amendment No.1)

CURRENT REPORT

**Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (date of earliest event reported): **February 11, 2010**

LIBERTY GLOBAL, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation or organization)

000-51360

(Commission
File Number)

20-2197030

(I.R.S. Employer
Identification No.)

12300 Liberty Boulevard, Englewood, Colorado 80112

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: **(303) 220-6600**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

The purpose of this Form 8-K/A (Amendment No. 1) is to correct the effective date of the cancellation notice as described below.

Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

Liberty Global, Inc. indirectly owns 100% of UPC Broadband Holding B.V. (UPC Broadband Holding). UPC Broadband Holding has issued a cancellation notice, dated February 11, 2010 (and effective on February 18, 2010) under UPC Broadband Holding's senior secured bank facility originally dated January 16, 2004 (as amended, the UPC Broadband Holding Bank Facility) to Toronto Dominion (Texas) LLC, the facility agent, to cancel all outstanding commitments under the €250.0 million (\$343.9 million at the February 16, 2009 exchange rate) redrawable term loan facility made pursuant to an accession agreement, dated March 9, 2005, under the UPC Broadband Holding Bank Facility (Facility I). The final maturity date of Facility I would otherwise have been April 1, 2010.

Item 9.01. Financial Statements and Exhibits.

Exhibits.

| <u>Exhibit No.</u> | <u>Name</u> |
|--------------------|---|
| 4.1 | Cancellation Notice, dated February 11, 2010, among UPC Broadband Holding and Toronto Dominion (Texas) LLC as Facility Agent, under the UPC Broadband Holding Bank Facility.* |

* Previously filed.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LIBERTY GLOBAL, INC.

By: /s/ RANDY L. LAZZELL

Name: Randy L. Lazzell

Title: Vice President

3

Exhibit Index

| <u>Exhibit No.</u> | <u>Name</u> |
|--------------------|---|
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4
