

Information related to Regulation G

Unitymedia:

Unitymedia GmbH (Unitymedia), an indirect subsidiary of Liberty Global, Inc., is the largest cable television operator in the German federal states of North Rhine-Westphalia and Hesse, as measured by the number of television subscribers. For purposes of its stand alone reporting obligations, Unitymedia prepares its consolidated financial statements in accordance with International Financial Reporting Standards, as adopted by the European Union.

Unitymedia uses "EBITDA" and "Adjusted EBITDA" measures in its Q1 2010 investor release. EBITDA and Adjusted EBITDA are non-generally accepted accounting principles (GAAP) measures as contemplated by the U.S. Securities and Exchange Commission's Regulation G.

Unitymedia believes that its presentation of EBITDA and Adjusted EBITDA provides useful information to investors, as these metrics provide a transparent view of Unitymedia's recurring operations and are key measures used by Unitymedia's chief operating decision makers to evaluate operating performance and to decide how to allocate resources.

Investors should view Unitymedia's EBITDA and Adjusted EBITDA as supplements to, and not substitutes for, operating income (loss), net earnings (loss) and other GAAP measures of income.

Unitymedia defines EBITDA as profit before net finance expense, income taxes, depreciation, amortization and impairment. Adjusted EBITDA is defined as EBITDA before stock-based compensation, restructuring charges, related party fees and allocations charged by our parent company and certain other operating charges or credits. Reconciliations of Unitymedia's EBITDA and Adjusted EBITDA to the most directly comparable GAAP financial measure are presented below (amounts may not total due to rounding):

	Three months ended		Six months ended	
	June 30,		June 30,	
	2010	2009	2010	2009
Reportable segment Adjusted EBITDA	€ 144.0	€ 110.2	€ 268.5	€ 234.2
Expenses related to business acquisitions	—	(0.1)	—	(0.2)
Restructuring costs and gains on disposal of long lived assets	(0.8)	—	(0.8)	—
Stock-based payments	—	(0.5)	(7.3)	(0.9)
Related party fees and allocations	(5.8)	—	(11.6)	—
Reportable segment EBITDA	137.4	109.6	248.8	233.1
Depreciation and amortization expenses	(70.6)	(73.0)	(141.3)	(142.4)
Reportable segment EBIT	66.8	36.6	107.5	90.7
Net financial result	(2.4)	(23.2)	(137.1)	(55.5)
Income tax benefit (expense)	(23.1)	(12.8)	3.0	(20.2)
Reportable segment profit (loss)	€ 41.3	€ 0.6	€ (26.6)	€ 15.0