

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities
Exchange Act of 1934 (Amendment No.)

Filed by the Registrant ☒

Filed by a Party other than the Registrant ☐

Check the appropriate box:

- ☐ Preliminary Proxy Statement
- ☐ **Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- ☐ Definitive Proxy Statement
- ☒ Definitive Additional Materials
- ☐ Soliciting Material Pursuant to §240.14a-12

UnitedGlobalCom, Inc.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- ☒ No fee required.
- ☐ Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

1) Title of each class of securities to which transaction applies:

2) Aggregate number of securities to which transaction applies:

3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

4) Proposed maximum aggregate value of transaction:

5) Total fee paid:

☐ Fee paid previously with preliminary materials.

☐ Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

1) Amount Previously Paid:

2) Form, Schedule or Registration Statement No.:

3) Filing Party:

4) Date Filed:

D. F. King & Co., Inc.

48 WALL STREET, NEW YORK, N.Y. 10005
(212) 269-5550

May 3, 2005

To the stockholders of UnitedGlobalCom, Inc.:

The toll-free telephone number for D.F. King & Co., Inc. that appears in the joint proxy statement/prospectus, accompanying this letter, for use by the stockholders of UnitedGlobalCom, Inc. (UGC) in connection with the proposed business combination transaction with Liberty Media International, Inc., has been changed. D.F. King is the information agent and proxy solicitation firm assisting UGC with the transaction.

The correct D.F. King toll-free telephone number for UGC stockholders to call with any questions about the merger proposal or about voting UGC shares or questions regarding the cash or stock elections is **(888) 628-8208**.

Thank you.

Sincerely,

D.F. King & Co., Inc.