

Information related to Regulation G

LGI:

Operating cash flow and free cash flow are non-GAAP measures as contemplated by the U.S. Securities and Exchange Commission's Regulation G. A reconciliation of historical operating cash flow and free cash flow to the most directly comparable GAAP financial measure is presented below:

	Three months ended September 30,		Nine months ended September 30,	
	2009	2008	2009	2008
	in millions			
Total segment operating cash flow (a)	\$ 1,280.7	\$ 1,159.8	\$ 3,571.4	\$ 3,397.9
Stock-based compensation expense	(39.5)	(42.0)	(98.9)	(125.3)
Depreciation and amortization	(775.4)	(708.0)	(2,178.7)	(2,148.3)
Impairment, restructuring and other operating charges, net	(2.0)	(1.4)	(126.2)	(3.3)
Operating income	463.8	408.4	1,167.6	1,121.0
Interest expense	(232.3)	(293.4)	(655.3)	(863.7)
Interest and dividend income	13.4	23.5	41.5	75.3
Realized and unrealized gains (losses) on derivative instruments, net	(226.8)	18.2	(772.4)	89.2
Foreign currency transaction gains (losses), net	6.7	(286.7)	91.5	96.3
Realized and unrealized gains (losses) due to changes in fair values of certain investments and debt, net	(51.0)	(129.2)	16.2	(84.4)
Losses on debt modifications	(9.7)	—	(34.0)	—
Share of results of affiliates, net	0.4	2.4	1.4	5.2
Other income (expense), net	7.0	(0.8)	5.9	(0.1)
Earnings (loss) from continuing operations before income taxes	<u>\$ (28.5)</u>	<u>\$ (257.6)</u>	<u>\$ (137.6)</u>	<u>\$ 438.8</u>
Net cash provided by operating activities	\$ 691.4	\$ 692.6	\$ 2,268.8	\$ 2,203.0
Capital expenditures	(524.9)	(591.5)	(1,606.8)	(1,669.2)
Free cash flow (b)	<u>\$ 166.5</u>	<u>\$ 101.1</u>	<u>\$ 662.0</u>	<u>\$ 533.8</u>
Free cash flow	\$ 166.5	\$ 101.1	\$ 662.0	\$ 533.8
Capital lease additions	(57.2)	(37.4)	(155.4)	(109.0)
Adjusted free cash flow	<u>\$ 109.3</u>	<u>\$ 63.7</u>	<u>\$ 506.6</u>	<u>\$ 424.8</u>

(a) LGI defines operating cash flow as revenue less operating and SG&A expenses (excluding stock-based compensation, depreciation and amortization, provisions for litigation and impairment, restructuring and other operating charges or credits).

(b) LGI defines free cash flow as net cash provided by operating activities of our continuing operations less capital expenditures of our continuing operations.