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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported): September 9, 2021**

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**Liberty Global plc**

(Exact Name of Registrant as Specified in Charter)

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**England and Wales**  
(State or other jurisdiction  
of incorporation)

**001-35961**  
(Commission File Number)

**98-1112770**  
(IRS Employer  
Identification #)

**Griffin House, 161 Hammersmith Rd, London, United Kingdom  
W6 8BS**  
(Address of Principal Executive Office)

**+44.208.483.6449 or 303.220.6600**  
(Registrant's telephone number, including area code)

Securities registered pursuant to Section 12(b) of the Act:

<b>Title of each class</b>	<b>Trading Symbol(s)</b>	<b>Name of each exchange on which registered</b>
Class A ordinary shares	LBTYA	Nasdaq Global Select Market
Class B ordinary shares	LBTYB	Nasdaq Global Select Market
Class C ordinary shares	LBTYK	Nasdaq Global Select Market

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

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**Item 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION / Item 7.01 REGULATION FD DISCLOSURE**

Sunrise UPC GmbH (Sunrise UPC) is a wholly-owned subsidiary of Liberty Global plc (Liberty Global). On September 9, 2021, selected supplemental quarterly financial information for Sunrise UPC (the Sunrise UPC Selected Data) for each of the three month periods ended March 31, 2020, June 30, 2020, September 30, 2020, December 31, 2020, March 31, 2021 and June 30, 2021 was made available under the investor relations section of the Liberty Global website ([www.libertyglobal.com](http://www.libertyglobal.com)). The Sunrise UPC Selected Data, attached hereto as Exhibit 99.1, is incorporated herein by reference. The Sunrise UPC Selected Data is being furnished to the SEC under both Item 2.02 “Results of Operations and Financial Condition” and 7.01 “Regulation FD Disclosure” of Form 8-K. The information furnished pursuant to this Form 8-K (including the exhibit hereto) shall not be considered “filed” under the Securities Exchange Act of 1934, as amended, nor shall it be incorporated by reference into any of Liberty Global’s filings under the Securities Act of 1933, as amended, or under the Securities Exchange Act of 1934, as amended, unless Liberty Global expressly states in such filing that such information is to be considered “filed” or incorporated by reference therein.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

**Exhibit No.    Exhibit Name**

99.1*	<a href="#">Selected Financial Data for Sunrise UPC GmbH</a>
101.SCH	Inline XBRL Taxonomy Extension Schema Document
101.DEF	Inline XBRL Taxonomy Extension Definition Linkbase Document
101.LAB	Inline XBRL Taxonomy Extension Label Linkbase Document
101.PRE	Inline XBRL Taxonomy Extension Presentation Linkbase Document
104	Cover Page Interactive Data File (formatted as Inline XBRL and contained in Exhibit 101)

\* Exhibit is furnished herewith and not deemed to be filed.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LIBERTY GLOBAL PLC

By: /s/ RANDY L. LAZZELL

Randy L. Lazzell

Vice President

Date: September 9, 2021



## Sunrise UPC quarterly results and rebased information

The following rebased supplemental quarterly financial information has been adjusted to include the pre-acquisition revenue, Adjusted EBITDA and Operating Free Cash Flow (OFCF) of the acquired Sunrise business (Sunrise) for each of the three month periods ended March 31, 2020, June 30, 2020, September 30, 2020, and December 31, 2020, to give effect to the Sunrise acquisition in the rebased Sunrise UPC results for the 2020 periods to the same extent Sunrise is or will be included in the Sunrise UPC results for the 2021 periods.

Rebase information, which is a non-GAAP measure, is presented as a basis for assessing growth on a comparable basis. For purposes of calculating rebased information for Sunrise UPC on a comparable basis including the impact of the Sunrise business that we owned during 2021, we have adjusted the UPC Switzerland quarterly historical revenue, Adjusted EBITDA and OFCF for each of the three month periods ended March 31, 2020, June 30, 2020, September 30, 2020 and December 31, 2020 to include the pre-acquisition revenue, Adjusted EBITDA and P&E additions of Sunrise in the Sunrise UPC rebased results for the 2020 periods to the same extent that the revenue, Adjusted EBITDA and P&E additions of Sunrise is or will be included in the Sunrise UPC results for the 2021 periods. These adjustments are based on what we believe to be the most reliable information that is currently available to us (generally pre-acquisition financial statements), as adjusted for the estimated effects of (a) any significant differences between U.S. GAAP and local generally accepted accounting principles, (b) any significant effects of acquisition accounting adjustments, (c) any significant differences between our accounting policies and those of the acquired entities and (d) other items we deem appropriate. We do not adjust pre-acquisition periods to eliminate nonrecurring items or give retroactive effect to any changes in estimates that might be implemented during post-acquisition periods. As we did not own or operate Sunrise during the pre-acquisition periods, no assurance can be given that we have identified all adjustments necessary to present the revenue, Adjusted EBITDA and OFCF of Sunrise on a basis that is comparable to the corresponding post-acquisition amounts that are included in the Sunrise UPC historical results or that the pre-acquisition financial statements we have relied upon do not contain undetected errors. In addition, the rebased information presented below is not necessarily indicative of the revenue, Adjusted EBITDA and OFCF that would have occurred if these transactions had occurred on the dates assumed for purposes of calculating our rebased amounts or the revenue, Adjusted EBITDA and OFCF that will occur in the future. Investors should view rebase information as a supplement to, and not a substitute for, U.S. GAAP measures of performance included in our consolidated statements of operations.

The following table presents the historical results of UPC Switzerland for the 2020 periods:

	Three months ended			
	March 31, 2020	June 30, 2020	September 30, 2020	December 31, 2020
	Historical results			
	CHF in millions			
Revenue.....	306.6	288.4	289.6	579.1
Segment Adjusted EBITDA.....	129.9	145.4	142.0	229.1
Property and Equipment Additions.....	(67.0)	(52.5)	(53.4)	(108.9)
OFCF.....	62.9	92.9	88.6	120.2

The following table presents the rebased results for Sunrise UPC for the 2020 periods and the historical results for Sunrise UPC for the 2021 periods:

	Three months ended					
	March 31, 2020	June 30, 2020	September 30, 2020	December 31, 2020	March 31, 2021	June 30, 2021
	Rebased results				Historical results	
	CHF in millions					
Revenue.....	764.1	741.9	762.2	797.8	761.5	751.7
Segment Adjusted EBITDA.....	275.0	280.5	294.1	275.8	254.7	271.8
Property and Equipment Additions.....	(150.7)	(122.4)	(135.2)	(154.4)	(139.1)	(112.9)
OCF.....	124.3	158.1	158.9	121.4	115.6	158.9

The following table provides the rebase adjustments made to the historical 2020 UPC Switzerland results:

	Three months ended			
	March 31, 2020	June 30, 2020	September 30, 2020	December 31, 2020
	Rebase adjustments			
	CHF in millions			
Revenue.....	457.5	453.5	472.6	218.7
Segment Adjusted EBITDA.....	145.1	135.1	152.1	46.7
OFCF.....	61.4	65.2	70.3	1.2

## Definitions:

**Segment Adjusted EBITDA:** Segment Adjusted EBITDA is the primary measure used by our chief operating decision maker to evaluate segment operating performance and is also a key factor that is used by our internal decision makers to (i) determine how to allocate resources to segments and (ii) evaluate the effectiveness of our management for purposes of annual and other incentive compensation plans. As we use the term, Segment Adjusted EBITDA is defined as earnings (loss) before net income tax benefit (expense), other non-operating income or expenses, net share of results of affiliates, net gains

(losses) on debt extinguishment, net realized and unrealized gains (losses) due to changes in fair value of certain investments and debt, net foreign currency transaction gains (losses), net gains (losses) on derivative instruments, net interest expense, depreciation and amortization, share-based compensation, related-party fees and allocations provisions and provision releases related to significant litigation and impairment, restructuring and other operating items. Other operating items include (a) gains and losses on the disposition of long-lived assets, (b) third-party costs directly associated with successful and unsuccessful acquisitions and dispositions, including legal, advisory and due diligence fees, as applicable, and (c) other acquisition-related items, such as gains and losses on the settlement of contingent consideration. Our internal decision makers believe Adjusted EBITDA is a meaningful measure because it represents a transparent view of our recurring operating performance that is unaffected by our capital structure and allows management to (1) readily view operating trends, (2) perform analytical comparisons and benchmarking between segments and (3) identify strategies to improve operating performance in the different countries in which we operate.

OFCF: As used herein, Operating Free Cash Flow or "OFCF" represents Segment Adjusted EBITDA less property and equipment additions. OFCF is an additional metric that we use to measure the performance of our operations after considering the level of property and equipment additions incurred during the period.