

## Information related to Regulation G

### Unitymedia:

Unitymedia GmbH (Unitymedia), an indirect subsidiary of Liberty Global, Inc., is the largest cable television operator in the German federal states of North Rhine-Westphalia and Hesse, as measured by the number of television subscribers. For purposes of its stand alone reporting obligations, Unitymedia prepares its consolidated financial statements in accordance with International Financial Reporting Standards, as adopted by the European Union.

Unitymedia uses "EBITDA" and "Adjusted EBITDA" measures in its 2009 annual results investor release and its 2009 annual report. EBITDA and Adjusted EBITDA are non-generally accepted accounting principles (GAAP) measures as contemplated by the U.S. Securities and Exchange Commission's Regulation G.

Unitymedia believes that its presentation of EBITDA and Adjusted EBITDA provides useful information to investors, as these metrics provide a transparent view of Unitymedia's recurring operations and are key measures used by Unitymedia's chief operating decision makers to evaluate operating performance and to decide how to allocate resources.

Investors should view Unitymedia's EBITDA and Adjusted EBITDA as supplements to, and not substitutes for, operating income (loss), net earnings (loss) and other GAAP measures of income.

Unitymedia defines EBITDA as earnings before interest, taxes, depreciation and amortization and Adjusted EBITDA as EBITDA adjusted by certain non-recurring items and non-cash share-based expense. Reconciliations of Unitymedia's historical EBITDA and Adjusted EBITDA to the most directly comparable GAAP financial measure are presented below (amounts may not total due to rounding):

Year ended December 31, 2009	<u>Cable</u>	<u>Arena</u>	<u>Subtotal</u> in thousands	<u>Cons.</u>	<u>Total</u>
Reportable segment Adjusted EBITDA .....	€ 446,002	€ 17,274	€ 463,276	€ —	€ 463,276
Non-recurring items:					
Share based payments (non-cash) .....	(4,973)	—	(4,973)	—	(4,973)
Restructuring personnel payment, benefits .....	(2,695)	—	(2,695)	—	(2,695)
Release of prior period accruals .....	18,493	—	18,493	—	18,493
Expenses for cancelled debt consent, other transactions and M&A .....	(1,070)	—	(1,070)	—	(1,070)
Expenses for cancelled IPO .....	(1,657)	—	(1,657)	—	(1,657)
Other .....	<u>(11,362)</u>	<u>(10,507)</u>	<u>(21,869)</u>	<u>—</u>	<u>(21,869)</u>
Reportable segment EBITDA .....	442,738	6,767	449,505	—	449,505
Financial income .....	119,407	1,011	120,418	—	120,418
Financial expense .....	(156,924)	—	(156,924)	—	(156,924)
Depreciation and amortization expenses .....	(288,565)	(2,075)	(290,640)	—	(290,640)
Income taxes .....	<u>(42,335)</u>	<u>(3,320)</u>	<u>(45,655)</u>	<u>—</u>	<u>(45,655)</u>
Reportable segment profit/loss .....	<u>€ 74,321</u>	<u>€ 2,383</u>	<u>€ 76,704</u>	<u>€ —</u>	<u>€ 76,704</u>

<b>Quarter ended December 31, 2009</b>	<b>Cable</b>	<b>Arena</b>	<b>Subtotal</b>	<b>Cons.</b>	<b>Total</b>
			<b>in thousands</b>		
Reportable segment Adjusted EBITDA .....	€ 114,716	€ 972	€ 115,688	€ —	€ 115,688
Non-recurring items:					
Share based payments (non-cash) .....	(4,829)	—	(4,829)	—	(4,829)
Restructuring personnel payment, benefits .....	(2,695)	—	(2,695)	—	(2,695)
Release of prior period accruals .....	9,074	—	9,074	—	9,074
Expenses for cancelled debt consent, other transactions and M&A .....	(1,070)	—	(1,070)	—	(1,070)
Expenses for cancelled IPO .....	(1,657)	—	(1,657)	—	(1,657)
Other .....	(5,915)	799	(5,116)	—	(5,116)
Reportable segment EBITDA .....	107,624	1,771	109,395	—	109,395
Financial income .....	100,446	26	100,472	—	100,472
Financial expense .....	(58,785)	—	(58,785)	—	(58,785)
Depreciation and amortization expenses .....	(76,474)	(249)	(76,723)	—	(76,723)
Income taxes .....	(70,694)	1,344	(69,350)	—	(69,350)
Reportable segment profit/loss .....	<u>€ 2,117</u>	<u>€ 2,892</u>	<u>€ 5,009</u>	<u>€ —</u>	<u>€ 5,009</u>

<b>Quarter ended September 30, 2009</b>	<b>Cable</b>	<b>Arena</b>	<b>Subtotal</b>	<b>Cons.</b>	<b>Total</b>
			<b>in thousands</b>		
Reportable segment Adjusted EBITDA .....	€ 113,382	€ 351	€ 113,733	€ —	€ 113,733
Non-recurring items:					
Share based payments (non-cash) .....	777	—	777	—	777
Restructuring personnel payment, benefits .....	—	—	—	—	—
Release of prior period accruals .....	—	—	—	—	—
Expenses for cancelled debt consent, other transactions and M&A .....	—	—	—	—	—
Expenses for cancelled IPO .....	—	—	—	—	—
Other .....	—	—	—	—	—
Reportable segment EBITDA .....	114,159	351	114,510	—	114,510
Financial income .....	9,224	47	9,271	—	9,271
Financial expense .....	(31,932)	—	(31,932)	—	(31,932)
Depreciation and amortization expenses .....	(72,752)	(416)	(73,168)	—	(73,168)
Income taxes .....	42,016	43	42,059	—	42,059
Reportable segment profit/loss .....	<u>€ 60,715</u>	<u>€ 25</u>	<u>€ 60,740</u>	<u>€ —</u>	<u>€ 60,740</u>

<b>Quarter ended June 30, 2009</b>	<b>Cable</b>	<b>Arena</b>	<b>Subtotal</b>	<b>Cons.</b>	<b>Total</b>
			<b>in thousands</b>		
Reportable segment Adjusted EBITDA .....	€ 111,278	€ 6,190	€ 117,468	€ —	€ 117,468
Non-recurring items:					
Share based payments (non-cash) .....	(463)	—	(463)	—	(463)
Restructuring personnel payment, benefits .....	—	—	—	—	—
Release of prior period accruals .....	—	—	—	—	—
Expenses for cancelled debt consent, other transactions and M&A .....	—	—	—	—	—
Expenses for cancelled IPO .....	—	—	—	—	—
Other .....	—	(11,306)	(11,306)	—	(11,306)
Reportable segment EBITDA .....	110,815	(5,116)	105,699	—	105,699
Financial income .....	8,966	212	9,178	—	9,178
Financial expense .....	(32,401)	—	(32,401)	—	(32,401)
Depreciation and amortization expenses .....	(71,315)	(711)	(72,026)	—	(72,026)
Income taxes .....	(8,354)	(3,494)	(11,848)	—	(11,848)
Reportable segment profit/loss .....	<u>€ 7,711</u>	<u>€ (9,109)</u>	<u>€ (1,398)</u>	<u>€ —</u>	<u>€ (1,398)</u>

<b>Quarter ended March 31, 2009</b>	<b>Cable</b>	<b>Arena</b>	<b>Subtotal</b>	<b>Cons.</b>	<b>Total</b>
			<b>in thousands</b>		
Reportable segment Adjusted EBITDA .....	€ 106,626	€ 9,761	€ 116,387	€ —	€ 116,387
Non-recurring items:					
Share based payments (non-cash) .....	(458)	—	(458)	—	(458)
Restructuring personnel payment, benefits .....	—	—	—	—	—
Release of prior period accruals .....	9,419	—	9,419	—	9,419
Expenses for cancelled debt consent, other transactions and M&A .....	—	—	—	—	—
Expenses for cancelled IPO .....	—	—	—	—	—
Other .....	(5,447)	—	(5,447)	—	(5,447)
Reportable segment EBITDA .....	110,140	9,761	119,901	—	119,901
Financial income .....	771	726	1,497	—	1,497
Financial expense .....	(33,806)	—	(33,806)	—	(33,806)
Depreciation and amortization expenses .....	(68,024)	(699)	(68,723)	—	(68,723)
Income taxes .....	(5,303)	(1,213)	(6,516)	—	(6,516)
Reportable segment profit/loss .....	<u>€ 3,778</u>	<u>€ 8,575</u>	<u>€ 12,353</u>	<u>€ —</u>	<u>€ 12,353</u>

<b>Year ended December 31, 2008</b>	<b>Cable</b>	<b>Arena</b>	<b>Subtotal</b>	<b>Cons.</b>	<b>Total</b>
			<b>in thousands</b>		
Reportable segment Adjusted EBITDA .....	€ 394,908	€ 41,261	€ 436,169	€ —	€ 436,169
Non-recurring items:					
Share based payments (non-cash) .....	(1,835)	—	(1,835)	—	(1,835)
Release of prior period accruals .....	—	6,118	6,118	—	6,118
Other .....	2,667	—	2,667	—	2,667
Reportable segment EBITDA .....	395,740	47,379	443,119	—	443,119
Financial income .....	70,005	5,854	75,859	(4,592)	71,267
Financial expense .....	(153,369)	(12)	(153,381)	—	(153,381)
Depreciation and amortization expenses .....	(250,505)	(5,140)	(255,645)	—	(255,645)
Income taxes .....	(7,983)	(11,296)	(19,279)	—	(19,279)
Reportable segment profit/loss .....	<u>€ 53,888</u>	<u>€ 36,785</u>	<u>€ 90,673</u>	<u>€ (4,592)</u>	<u>€ 86,081</u>

<b>Quarter ended December 31, 2008</b>	<b>Cable</b>	<b>Arena</b>	<b>Subtotal</b>	<b>Cons.</b>	<b>Total</b>
			<b>in thousands</b>		
Reportable segment Adjusted EBITDA .....	€ 100,628	€ 14,923	€ 115,551	€ —	€ 115,551
Non-recurring items:					
Share based payments (non-cash) .....	(546)	—	(546)	—	(546)
Release of prior period accruals .....	—	1,687	1,687	—	1,687
Other .....	998	—	998	—	998
Reportable segment EBITDA .....	101,080	16,610	117,690	—	117,690
Financial income .....	2,685	1,292	3,977	—	3,977
Financial expense .....	(39,849)	(8)	(39,857)	—	(39,857)
Depreciation and amortization expenses .....	(70,628)	(758)	(71,386)	—	(71,386)
Income taxes .....	6,007	(3,097)	2,910	—	2,910
Reportable segment profit/loss .....	<u>€ (705)</u>	<u>€ 14,039</u>	<u>€ 13,334</u>	<u>€ —</u>	<u>€ 13,334</u>

Year ended December 31, 2007	<u>Cable</u>	<u>Arena</u>	<u>Subtotal</u> in thousands	<u>Cons.</u>	<u>Total</u>
Reportable segment Adjusted EBITDA .....	€ 332,812	€ (24,251)	€ 308,561	€ —	€ 308,561
Non-recurring items:					
Share based payments (non-cash) .....	(1,930)	—	(1,930)	—	(1,930)
Restructuring personnel payments, benefits ...	(2,346)	(3,579)	(5,925)	—	(5,925)
Release of prior period accruals .....	1,309	1,604	2,913	—	2,913
Restructuring expenses .....	—	(21,211)	(21,211)	—	(21,211)
Transaction related accruals for set top box distribution and inventory .....	(5,000)	—	(5,000)	—	(5,000)
Settlement gain related to the disposal of the Tele Columbus Out-of-region assets .....	16,106	—	16,106	—	16,106
Other .....	(2,154)	—	(2,154)	—	(2,154)
Reportable segment EBITDA .....	338,797	(47,437)	291,360	—	291,360
Financial income .....	10,515	6,906	17,421	(1,161)	16,260
Financial expense .....	(162,463)	(1,857)	(164,320)	1,161	(163,159)
Depreciation and amortization expenses .....	(223,241)	(7,419)	(230,660)	—	(230,660)
Income taxes .....	29,208	8,224	37,432	—	37,432
Reportable segment profit/loss .....	<u>€ (7,184)</u>	<u>€ (41,583)</u>	<u>€ (48,767)</u>	<u>€ —</u>	<u>€ (48,767)</u>